



**POWER & ENERGY SOCIETY
INDUSTRY APPLICATIONS SOCIETY
NEW YORK SECTION**



You are invited to a joint meeting of the NY Section's PES & IAS Chapter, Consultant's Network and Professional Activities Committee for Engineers (PACE):

Do You Have A Social Security Benefits Strategy?

Tuesday, November 20, 2018

PRESENTATION:

Many Americans think Social Security is simple and straightforward, often it is not. Just recently, the bipartisan budget act made some significant changes to Social Security laws about claiming retirement and spousal benefits.

Making a mistake when selecting your benefit option can cost tens of thousands of dollars over the course of retirement. Consequently, it's a good idea to talk with experts in the field, gather the information you need, and make informed benefits decisions.

THE SPEAKER: Robert Leitner, Certified Financial Planner, Registered Investment Advisor

For the last 30 years, Robert has provided his clients with thoughtful, expert financial advice, guiding them toward their financial goals. Robert has sat on the Board of Directors of the Westchester Estate Planning Council and Co-Chaired the Elder Law/Economic Security Council in Westchester. He also is a member of the Senior Law Day Committee. Robert was recently interviewed by CNBC on Social Security and Retirement Distribution Planning.

Committed to financial education and literacy, Mr. Leitner has taught adult education courses on Retirement Distributions at Purchase College. He is a member of the Financial Planning Association.

ALL ARE INVITED – PLEASE POST

RSVP: <https://meetings.vtools.ieee.org/m/180758>

Chair Programs: Arnold Wong
wongar@coned.com or (212) 460-4189

Consultant's Network: Martin Izaak
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(212)-736-1255 ext.2760

PACE: Robert Pellegrino
bobpellegrino@ieee.org

When: 5:00 pm — Refreshments & Networking
5:30 pm — Program Starts
7:00 pm — Program Ends

Where: Con Edison
The Forum, 14th Floor
4 Irving Place, New York, NY 10003
Nearest Subway: 14th St/Union Sq.

FOR SECURITY REASONS: NO WALK-INS!