



# **Universal Unified Communications Integration**

### Managing the convergence of unified communications to IP and into the cloud

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- Motivation
- Nondestructive Unified Communications: A Case Study
- Current Work
- Concluding Thoughts
- Q&A



- Communication is important
- Communication becomes increasingly more global:
  - Across organizational boundaries, across time zones, across countries
- The number of disparate communication methods is growing rapidly:
  - Public switched telephone network, PBX
  - Cell phones + SMS
  - Standards (SIP) based and proprietary VoIP systems (e.g., Skype)
  - Traditional video conference equipment (VTC)
  - Web collaboration (e.g., Adobe Connect, WebEx)
  - Social networks
  - Video games (e.g., Battlefield 2)



### **Motivation (continued)**

- While the choices increase, so does the complexity of using them:
  - Find a compatible communication type for both parties
  - Manage a multitude of identities
  - Increased mix of business and personal identities
- Single-vendor solutions become less attractive
  - There is no one single vendor that can deliver all things UC, and heading down the deployment path with a single vendor will probably lead to problems down the road [Yankee Group, February 2009].
- No visible effort (yet) from traditional vendors or service providers to embrace and manage the growing communication disparity



# Nondestructive Unified Communications: A Case Study

#### Work done for a DoD agency in 2003 – 2005



# **Opportunity 1: Disparate Directories**





### **Nondestructive Directory Unification**



### **The Actual Solution**





# **Opportunity 2: Segregated Comm Systems**



# **Step 2: Nondestructive Unified Comm**



### **UUCM Configuration**





### **Missed Call Notification**

R	NackBerry
	Value Walks
	12:21 PM FRIMAY 25
Call from:	Matthew Straub [c]
Date/time:	10:14am, Oct. 14
Organization:	NREC, Carnegie Mello
Work:	412-576-9876
Cell:	412-300-2424
Fax:	412-576-1000
E-mail:	mstraub@rec.ri.cmu.edu

Missed call notification message

- Unanswered calls trigger the an e-mail notification
- E-mail is pushed to BlackBerry
- Notification message contains a summary of available caller information collected from:
  - Caller ID name and number
  - Enterprise directories
  - Scanned business cards
  - White and yellow pages
- Information displayed:
  - Name and current location
  - Organization
  - Telephone numbers
  - E-mail addresses



### **Dial-By-Name**

Net-Scale Lali Lontrol	4			
Wednesday, Jun 22, 12:02				
Monitoring 4340				
My location: 4340 🔺				
Control Speed Dial Call Log Settings Location				
Fargo, Frederick 732-970-1441 [w] Fargo, Frederick 732-500-1234 [c]				
Johnston, Marry 914-000-2222 [w]				
Kaiman, Albert 800-123-1234 [m]				
Current Connections:				
Name  Number Action				
HELP				

- Enter name
- Select number
- System calls you, then completes call to selected number
- Call saved to call log
- Requires accurate information in Common Directory for lookup





Net-Scale Ca	all Control		_ 🗆 🗡			
Wednesday, Jun 22, 12:04						
	Monitoring 4340					
	My location: 4	1340				
Control Spee	d Dial Call Log	Settings Loc	ation			
Your Previous Calls: Clear List						
Number 🔻	Name	Time	T Dur			
215-666-1234	Matthew Allen	06/21 17:50	0 00:35			
4293	Ken Hayden	06/21 18:07	0 00:05			
4296	Talita Giles [W]	06/21 18:03	C			
4667	Kevin Burke	06/21 17:49	C			
888-123-7777		06/22 10:34	0 00:47			
714-321-9876	Patricia Kern	06/22 11:31	0 00:39			
201-432-1234		06/22 10:47	0 00:01			
I:In O:Out M:Missed C:Cancelled F:Forwarded G:Group						
HELP						

**UUCM** Client

net SCALE

- Incoming and outgoing calls are saved
- Number, name, time of call, type and duration information are logged
- Sort by any column
- Includes name lookup if number is in Common Directory
- Call any entry by double clicking

Net-Scale Call Control				
Wednesday, Jun 22,	12:07			
Monitoring 4340				
My location: 4340				
Control Speed Dial Call Log Settings Location				
	•			
Speed Dial	Call			
VoiceMail Actio	on			
HELF	2			

- User can populate a list of speed dial numbers
- Select any entry from the dropdown list to initiate a call

UUCM Client



### **Remote Access to Office Phone**

Net-Scale Call Control			
Wednesday, Jun 22, 13:52			
Marchardon (240			
Monitoring 4340			
My location: 4340			
Control Speed Dial Call Log Settings Location			
I am in the office			
I am at the following location:			
© 732-970-1441 Remove			
C 732-500-2222 Remove			
© 908-902-3679 Remove			
Add			
<ul> <li>I want to decide on a call by call basis</li> </ul>			
All calls are automatically forwarded			
Apply			
HELP			

- Select phone number of remote location
- Select whether to forward all calls, or to decide on a call-bycall basis
- Incoming calls result in pop-up with option to answer, which forwards call to the remote number





### **Conference Calling**

N Net-Scale Call Control	- 🗆 🗵			
Wednesday, Jun 22, 15:11 Call Duration: 00:08:49				
Monitoring 4340				
My location: 4340				
Control Speed Dial Call Log Settings Loca	ation			
Speed Dial				
Name  Act	ion			
4387 Cor 4353 Cor	inected inected			
Release All Release Selected				
HEL	.P			

- Can add a caller during a call, then conference all together
- Can answer an incoming call during a call, then conference all together
- Release either or both lines
   during call





### **The Main Benefits**

- No replacement (destruction) of any existing infrastructure
  - All previous features, processes, user interfaces continue to work
  - Minimal procurement of new systems and maximum reuse of the existing infrastructure
  - Existing processes for data management remain unchanged
- Fail safe: if the new system fails, the base infrastructure continues to operate unchanged
- Full customization to client's needs
- Short cycle from needs analysis to deployment (~6 month vs. 2–3 years product feature cycle)
- No end user disruption during deployment
- Unification of disparate infrastructure
  - Leads the client to vendor independence
  - Supports a heterogeneous environment



### **Summary of Main Features**

- Virtual unified directory
  - Employees, contractors, scanned business cards, external white and yellow pages
  - Rules based synchronization with Outlook to make content off-line accessible
- Missed call notification with full unified directory information and ability for:
  - Click-to-return call with choice of office, cell phone, others
  - Click-to-respond by e-mail
  - Click-to-check voice mail
- Caller-ID pop-up on PC screen (with full unified directory information) with ability for:
  - Real-time incoming call redirection on a call-by-call basis
- PC call control client (with full unified directory information)
  - Enhanced caller-ID, call log, dial-by-name, ad-hoc conference calls



### **Current Work**



# **A Typical Customer Situation**

#### A Medium to large size organization with 500+ seats

- Need to consider future trends
  - Traditional versus IP-based communication (telephony)
  - On premise versus "cloud computing"
- Exposed to conflicting vendor assertions
- When planning for a new system an organization wants to:
  - Maximize reuse of existing investment into infrastructure and processes
  - Minimize risk and disruption
  - Minimize user training
  - Minimize capital and other expenses
  - Maximize future options and flexibility
  - Maximize vendor independence
  - Maximize unification of disparate systems



# **Can We Apply the Nondestructive Approach?**

#### **Requirements:**

- Minimize the amount of customization work per client
- Minimize time to deployment
- Ability to manage hundreds of customers
- Minimize risk and capital commitment for the customers
- Allow customers to mix
  - Communication equipment on-premise and in the cloud
  - Traditional and IP-based communication
- Provide a convincing roadmap for the future



### The Basic Idea



- Move the UUCM into the cloud
- Partner with hosted enterprise IP service providers to install UUCM
- Let customers:
  - Keep basic communication services on premise
  - Mix IP and on-IP based systems
  - Gradually move more communication components into the cloud



### **Overview Phase 1**

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### The Road Map

- Phase 1, Release 1
  - Single-number reach, live call transfer (without loosing the call), mobile PBX out-dial and click-to-dial
  - Missed call notification, call log, new voice mail notification, visual voice mail
  - Auto presence indicator (office, activity, busy)
- Phase 1, Release 2
  - Ad-hoc conferencing (through existing PBX)
  - Incoming call filter
  - Corporate directory and calendar integration
- Phase 2
  - Voice service and PBX functionality in the network
  - Full featured visual teleconference service
- Phase 3
  - Multimedia communication manager; integrates and unifies disparate systems, e.g., Adobe Connect, WebEx, Skype



# **Concluding Thoughts**



- Communication diversity is increasing for the time being and so is the complexity of using communication systems.
- No single technology or vendor appears to be dominating.
- We may live with a highly heterogeneous communication world for a while.
- Many things can be done to make communication for end users more efficient and easier.
- Customer demands are increasing. A single vendor solution is often no longer accepted.



### **Customers Are Getting More Demanding**

#### From a recent USPTO RFI (Request for Information):

- From Requirements:
  - Enable USPTO employees to chair videoconferences without additional assistance
  - Users should be able to start videoconference within 5 minutes of entering the conference room
  - Invite remote participants to conference via Outlook, participants join conference with one mouse click, from Outlook Calendar event
- From Q&A:
  - Q: Is the USPTO considering replacing the "Cisco VoIP" branch office phone system?
  - A: The USPTO does not anticipate replacing the "Cisco VolP" branch office phone system at this time. The Unified IP Communication System must <u>seamlessly connect and integrate</u> with this system.



#### **1. A universal communication broker**



#### **2. Automatic smart presence indication**

- Automatically collects presence information from multiple sources (phone usage, on-line activity, calendar)
- Solid and easy to manage privacy settings

#### 3. Seamless move from one media to another

- Start with instant messaging
- Single-click to add voice
- Single-click to add video
- Single-click to add other users



# Thank you for your attention!



# Questions



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