



**IEEE Canada**



## **Hamilton Section Meeting Notice**

**Date: Tuesday 2003 September 09**

**Time: 7:30 P.M. to 9:00 P.M.**

**Place: Park Bible Church, 1500 Kerns Road, Burlington, Ontario  
(Off North Service Road, West of Brant Street)**

**All welcome. No charge. Free Coffee.**

### **Topic: Dynamics of Charitable Giving (Using Tax Credits To Keep More of What You Earn)**

Overview of ICC charitable donation program  
Its not what you earn, its what you keep

Canada Customs and Revenue Agency (CCRA)  
Incentives to promote charitable giving  
Gifts in Kind donations  
GAAR does not apply (General Anti-Avoidance Rules)

Mechanics of ICC program – how you can keep more of what you earn  
through Charitable Giving  
How you can buy low and donate high – case law  
Notable examples  
The Charity  
Capital Gains  
Capital Losses  
Tax Opinion – BDO Dunwoody  
Legal Opinion – Fraser Milner Casgrain  
ROI

**Disclaimer: The IEEE Hamilton Section does not endorse participation in the Initiatives  
Canada Corporation program. Information is presented for educational purposes only.**

#### **About the Speaker: Dr. Sasha Marusich**

After conducting numerous seminars and colloquia, teaching undergraduate courses, and graduating from the University of Toronto with a Doctorate degree in religious studies, Dr. Marusich spent six years in the film industry as a head accountant on numerous films and television movies. For the last year and a half he has devoted himself to strategic and managerial consulting with local entrepreneurs and business professionals. Recently, Dr. Marusich became President of Initiatives Canada Corporation (ICC) where he spends a good deal of his time promoting ICC's charitable donation program.