

R3-MELCC@IEEE.ORG R3-MDC@IEEE.ORG

# IEEE Member Life Cycle

Primary Member OrganizationStudentII Branch

Graduate Student | |

GOLD
 Il Section

Member

Senior Member

– Fellow

Life Member

# Key Issues for retention

- Focus on the Member
  - Members are partners, not customers or clients.
  - Many of our members are struggling to stay current.
- Engaging industry members
  - Bringing conferences and other products to the local level and the desktop
- Cannot just be a knowledge community, but embrace other types of community.
- Engage volunteers more immediately

## **Member Recruitment & Recovery Prioritization**

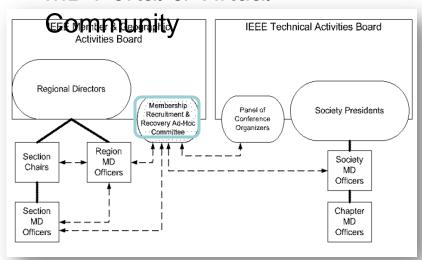
- January through April
  - 85% effort Retention / Arrears Recovery
  - 15% effort Recruitment
- May through August
  - 15% effort Arrears Recovery
  - 85% effort Recruitment
- September through December
  - 85% Recruitment
  - 15% Renewal monitoring

### 2010 Membership Year Renewal / Recovery Schedule

2010 Membership Year – IEEE HQ Renewal / Recovery Campaign Schedule		
SEP	<u>OCT</u>	NOV
< renewal opens for 2010 membership year >	E-mail renewal notice to all members	E-mail renewal reminder notice to all members
Print invoice mails to HG members		
DEC	JAN '10	FEB
E-mail renewal reminder notice to all members	< membership becomes past-due for un-renewed members >	E-mail reminder(s) to all members un- renewed, alerting of pending service deactivation
	Print/postal past-due notice to all HG members un-renewed as of 1 Jan; E- mail past-due notice to all students un-renewed as of 1 Jan	< service deactivation, 28 Feb >
MAR	APR	MAY
Print/postal recovery post cards to HG members in Arrears; E-mail deactivation notices to all members in	E-mail recovery outreach to all members in Arrears.	E-mail recovery outreach to all members in Arrears.
Arrears.	Commencement of telemarketing recovery outreach to all HG members	Telemarketing recovery outreach to all HG members in Arrears
Telemarketing recovery outreach to all HG members in Arrears commences.	in Arrears	
JUN	JUL	AUG
E-mail recovery outreach to all members in Arrears.		< conclusion of 2010 membership year, 15 Aug >
Telemarketing recovery outreach to all HG members in Arrears		

### **MRR Team Development – Engagement**

- Alignment with the new MGA mission and values
- Volunteer & Staff partnership
- MD position vacancies
- Regional Training
- Partnering across IEEE
- MD Portal & Virtual



#### If the MGA is Successful ...

IEEE member satisfaction & relevance is growing and reflected in improved retention and total membership

The MGA is a data-driven organization that proactively anticipates and reacts to the needs of the member and the profession

The MGA facilitates recruitment, training, development of IEEE volunteer leaders

The MGA facilitates successful regions, sections, chapters, and affinity groups

The MGA is responsible for all aspects of member and membership activities with the IEEE

The MGA ensures a "home(s)" for every member

Technology professionals will understand IEEE membership's importance in their careers

The MGA will develop sections, and regions and reward them based on their measured success

The MGA facilitates communications and engagement opportunities for IEEE members in multiple ways

#### **Membership Development Portal – www.ieee.org/md**



- Membership Reports
- MD Virtual Community
- SAMIEEE access
- Membership
  Development Manual
- Member benefits at a glance
- Recruitment programs and tools
- MD Kits online order form
- Benefit Development Toolkit: Regions 7-10