

vTools and You

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vTools Presentation Agenda

- Mission
- Team
- Collaboration
- L-31 report
- Projects
 - Meetings, WebInABox, Voting, Finance
- Future
- Contacts
- Summary
- Questions

vTools Mission

Providing **tools** to the **volunteers** and staff who support our members.

vTools Team

Volunteers

- Ron Jensen
- Dave Green
- Howard Michel
- Marc Apter
- Bill Ratcliff
- Charles Lord
- Gene Ressler
- Bob Parra

Staff

- Cheryl Sinauskas
- Eugene Khusid
- Tom Smith
- Khanh Luu
- Vera Sharoff
- Cecelia Jankowski

Contractors- part time

- Chris
- Marco

vTools Collaboration Tool

- MGA has an Enterprise DimDim license
 - 20 meetings at a time
 - 50 participants/meeting
 - One reserved for Region 3 meetings
 - Developing scheduling interface using IEEE ID and password
- Available for Region 3 unit meetings
 - Region responsible to manage

vTools L-31 Meeting Report

- L31 process changed for 2010 meetings.
 - Previous L 31 tool archived.
- Meetings L31 tool now the standard.
 - <http://meetings.vtools.ieee.org>
 - Select create a new meeting report
- While you are there, put meetings on your calendar using the vTool.Meetings.

vTools projects

- Meetings - use now!
- WebInABox - use now!
- Voting
 - 50 units in recent election
 - In production by this Summer
- Finance
 - Looking for solution for Treasurers

vTools.Meetings

Get your meetings on the calendar

- Select create new event notice
- Automated calendar on your site
- Easy link to send with all details
- Calendar support
- Loads to myIEEE

30+ sections involved

vTools.Meetings Features

- On-line registration
- Feeds L31 meeting report
- RSS and iCal feeds
- Calendar support
- Badges and meal tickets
- Automatic Web site display
- Feeds myIEEE

vTools.Meetings - Credit Cards

- Pilot mode
 - Limited R1-R7 sections
 - Q2 2010.
- Full release after the pilot
 - R1-R7
- Phase 2
 - R8-R10 (Outside US)

vTools.Meetings

- Complements Conference Services
 - Family of products
 - For larger events
- Internet conferencing
- Meeting and conferences management
- Teleconferencing

vTools.WebInABox

- Basic section Web site
- Wizard-like interface for creation
- In production
- Data driven
- Common look and feel
- Calendar from vTools.Meetings
- Volunteer data from IEEE databases
- No webmaster involvement required

vTools.Voting

- Electronic election for local units
- Piloted in 2007 & 2008 using a vendor
 - Learned much
- In parallel, started internal development
- 2009 IEEE product piloted
- Summer of 2010 In production
- Will support all units for 2010 elections

vTools.Finance Status

- Financial management
- Prefer to not build a tool
- Investigating a product from Intuit

vTools Finance Desired Functions

- Build a budget
- Handle payments
- Record transactions into appropriate accounts
- Integrate with Concentration Banking
- L-50 support
- Audit support

vTools Future Projects

- Student branch reporting
 - About to beta test
- E-Notice replacement
- Prospective members with IEEE business platform support
- Further integration with myIEEE
- Off-line join

vTools Opportunities

- Section dashboard
- Collaboration tools integration
- Membership development
- Member development
- More volunteer reporting
- Communicate
- Agendas
- Awards

vTools Contact info

- Ron Jensen (Chair) – r.jensen@ieee.org
- Dave Green – d.green@ieee.org
- Howard Michel – h.michel@ieee.org
- Marc Apter – m.apter@ieee.org
- Charles Lord - c.j.lord@ieee.org
- Eugene Khusid – y.khusid@ieee.org
- Gene Ressler - e.ressler@ieee.org

vTools Program Summary

- Volunteer driven, going strong
- Developing methodology and framework
- Building vTools infrastructure
- Visit <http://vtools.ieee.org>
 - Roadmap existing & future projects
 - Ways to contribute
 - Provide feedback

Questions?