

An Update of the IEEE Foundation

IEEE SoutheastCon 2024

Atlanta, Georgia

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Where technology and philanthropy intersect



Illuminate



Educate



Engage



Energize



Future

*Together, we deliver opportunity,
innovation and impact across the globe.*



<https://vimeo.com/904536191>



IEEE Foundation Origins



Incorporated in the State of New York on 16 Feb 1973



Purpose as defined in Certificate of Incorporation =
Further the scientific and educational purposes of IEEE



Qualified by the US Internal Revenue Services as a 501(c)(3) Public Charity



Guiding Principles

Vision:

To be the heart of IEEE charitable giving and philanthropy.

Mission:

To expand the IEEE charitable body of work by inspiring philanthropic engagement that ignites a donor's innermost interest and values.

Core Values:

Integrity - We act ethically and respectfully in every relationship and fulfill our obligations in a trustworthy, transparent, and fair manner.

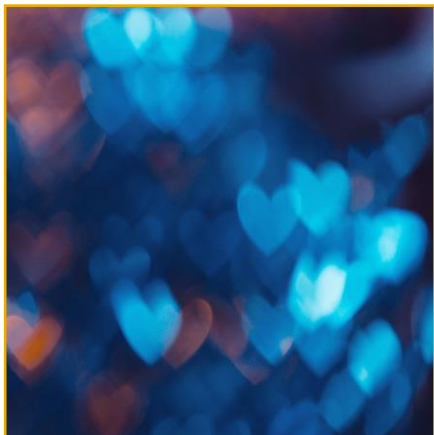
Excellence - We challenge ourselves to deliver the very best in all we do, embrace the power of focus, and drive for meaningful outcomes.

Collaboration - We promote an inclusive and equitable culture and support global programs to enable the world's citizens to invest in the application of technology that collectively benefits all humanity.

Stewardship - We act with courage to advance diversity in the technical profession, shape a more impactful future in the pursuit of transformational change and make decisions with focused purpose to safeguard the assets entrusted to us.



Guiding Principles

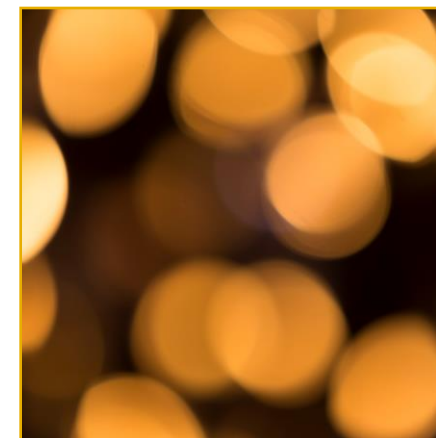


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2024 IEEE Foundation Board of Directors



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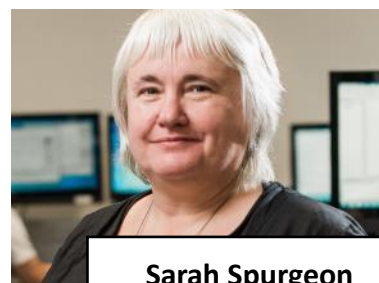
Steve Phillips



Sarah Rajala



Tomy Sebastian



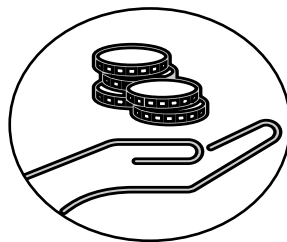
Sarah Spurgeon



Mary Ellen Zellerbach

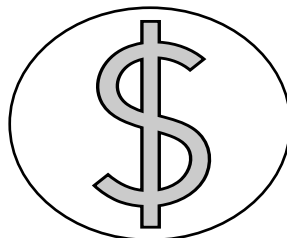


IEEE Foundation Core Services: Benefitting IEEE's Mission



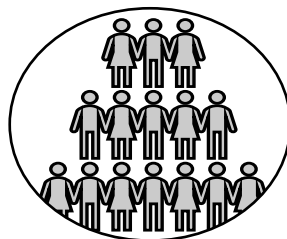
Inspire Philanthropic Investment in IEEE

- *Enabling donors to invest in IEEE Programs*
- *Matching donors to their favorite IEEE Programs*



Manage Donations for IEEE

- *Ensuring effective financial management & strong governance*
- *Stewarding donors and their gifts*

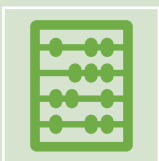


Invest in IEEE Programs

- *Turning donations into action and impact*
- *Providing philanthropic guidance*



Funds as of 31 December 2023



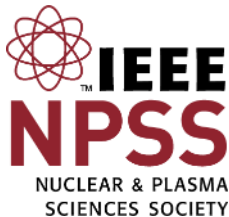
260+ donor designed Funds for 60+ IEEE Program Partners supporting hundreds of awards, scholarships, and initiatives



\$74.2 MM Fund Balance of which \$14.5 MM is unrestricted – remainder is restricted by the donors



Here are Just a Handful of the 260+ Programs our donors' support





IEEE Foundation Manages

1 Donor Designated Fund for IEEE Region 3

James H. Graham Cybersecurity Scholarship Fund

Total Fund Balance US\$50,000 as of March 20, 2024

[\(Article on Dr. Graham\)](#)

Length of Use

- Fund Functioning as Endowment

Program Pillars

- Educate



Program Pillars



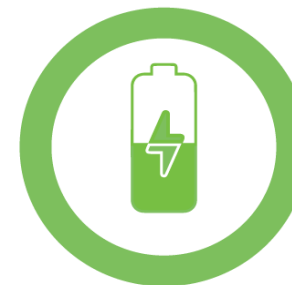
Illuminate



Educate



Engage



Energize



Future

Illuminate the possibilities of technology by using it to address global challenges

Educate the next generation of innovators and engineers

Engage a wider audience in appreciating the value & importance of technology

Energize innovation by celebrating technological excellence

Future looks beyond our lifetime to shape the destiny of future generations



Background slides



Funding Available for Philanthropic Programs or Projects

The Foundation is interested in supporting:

- New/existing projects and programs that improve access to technology, enhance technological literacy, and/or support technology education
- Fundraising dollar match opportunities

Proposed Programs/Projects:

- Expected to result in measurable and lasting impacts
- Operated by an IEEE units

Requests accepted on a rolling basis

For details, criteria, terms & conditions and forms visit: <https://www.ieeefoundation.org/funding-requests>



Supporting the IEEE Foundation



Fundraising Program & Methodologies

IEEE Foundation employs a Multi-tiered approach to its Fundraising Program, which includes:



Help Us Grow our Impact - Share your...



Share your most precious asset – **time** – to advance an IEEE program



Share your unique **talents**, knowledge, and experience to help an IEEE program deliver its mission



Share your **treasure** by making a donation to an IEEE program



Ways to Give

Online at
www.ieee.org/donate

Mail a check to IEEE
Foundation

[Leverage company
matching –
dollars & volunteer
hours](#)

[Tribute Giving –
'in honor or memory'](#)

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Marketable Securities](#)

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and honoraria](#)

[Appreciated
Cryptocurrency](#)

Estate Giving –
[bequests](#) &
beneficiary
designations



Donor Recognition Programs



Consecutive Giving

Badges are provided to donors during Q1 of each in Recognition of consecutive giving milestone levels achieved the prior year



IEEE Heritage Circle

Honored Philanthropists

Our cumulative giving donor recognition program honors those who have generously contributed to IEEE over the course of their career and lifetime, celebrating the philanthropic spirit.



IEEE Heritage Circle Giving Levels

Cumulative Giving Recognition for our *Honored Philanthropists* across 12 levels named for great innovators in the field.

 Nikola Tesla Level \$10,000 - \$24,999	 Thomas A. Edison Level \$100,000 - \$149,999	 Jagadish Chandra Bose Level \$750,000 - \$999,999
 Hertha Ayrton Level \$25,000 - \$49,999	 Marie Sklodowska Curie Level \$150,000 - \$249,999	 Alessandro Volta Level \$1,000,000 - \$2,499,999
 Alexander Graham Bell Level \$50,000 - \$74,999	 James Clerk Maxwell Level \$250,000 - \$499,999	 Alan Turing Level \$2,500,000 - \$4,999,999
 Lewis Latimer Level \$75,000 - \$99,999	 Michael Faraday Level \$500,000 - \$749,999	 Edith Clarke Level \$5,000,000+



FOREVER GENEROUS

IEEE GOLDSMITH LEGACY LEAGUE



Celebrates the elite group of legacy-giving donors who are building tomorrow by ensuring IEEE programs can turn their ambitions into impact.



IEEE Foundation

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- World's Largest & Most Trusted nonprofit evaluator
- Rating based on four factors:
 - 1) Finance & Transparency;
 - 2) Impact & Results;
 - 3) Culture & Community;
 - 4) Leadership & Adaptability



