




## Directions in Mobile Device Packaging

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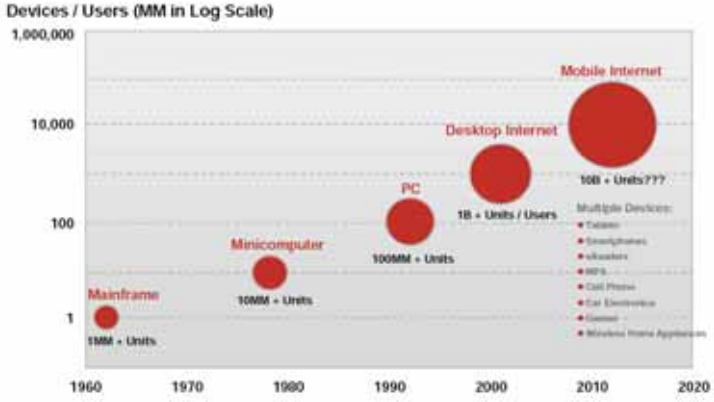
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## Era of Mobile Devices

### Computing Growth Drivers Over Time, 1960-2020E

Devices / Users (MM in Log Scale)




Year	Device / User Count
1960	1MM - Units (Mainframe)
1980	10MM - Units (Minicomputer)
1990	100MM - Units (PC)
2000	1B - Units / Users (Desktop Internet)
2010	10B - Units / Users (Mobile Internet)

Source: ITU, Mark Lipacis, Morgan Stanley Research -TSMC

- Top growth drivers are mobile devices
- Consumers want smaller and thinner products
- Driving growth of thin package solutions

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## Mobile Devices

- **Mobile Devices**
  - Laptops
  - Smartphones
  - Tablets
  - Feature phones
  - Wearable electronics
- **Attributes**
  - Typically shorter lifetimes (2 years)
  - Performance varies
  - Require high reliability in focused on drop test for high-end smartphones and tablets, some manufacturers not as concerned with drop or reliability because customer does not expect it
- **System packaging needs**
  - Small form factor
  - High performance, high bandwidth
  - Lower power consumption (consumers want longer battery life)
  - Thermal issues (air flow difficult)
  - Lower cost
- **Packaging options**
  - BGA, FBGA, LGA, (including MCM), PoP, stacked die CSP, QFN, SON, CLGA, WLP
- **Cost/Performance Trade-off Determines Adoption, but Form Factor is Key**




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## Packages for Mobile Devices


- Touch screen controllers: quad flat no-lead (QFN), fine pitch ball grid arrays (FBGA)
- Antenna: ceramic land grid array (CLGA), QFN
- Power amplifiers: LGA (with laminate substrate), typically wire bond moving to flip chip
- RFIC: FBGA, flip chip BGA (FC-BGA), wafer level package (WLP), Fan-out WLP (FO-WLP)
- Modem IC: FC-BGA, stacked die package (FC and WB), package-on-package (PoP)
- Application processor: FC-BGA, bottom package of PoP
- NAND flash: FBGA
- Power management IC (PMIC): FC-BGA, WLP
- WiFi/Bluetooth: CLGA, LGA (with laminate substrate), WLP
- Near Field Communications (NFC): FBGA
- Sensors: LGA




WLP




FO-WLP




FC-BGA



QFN

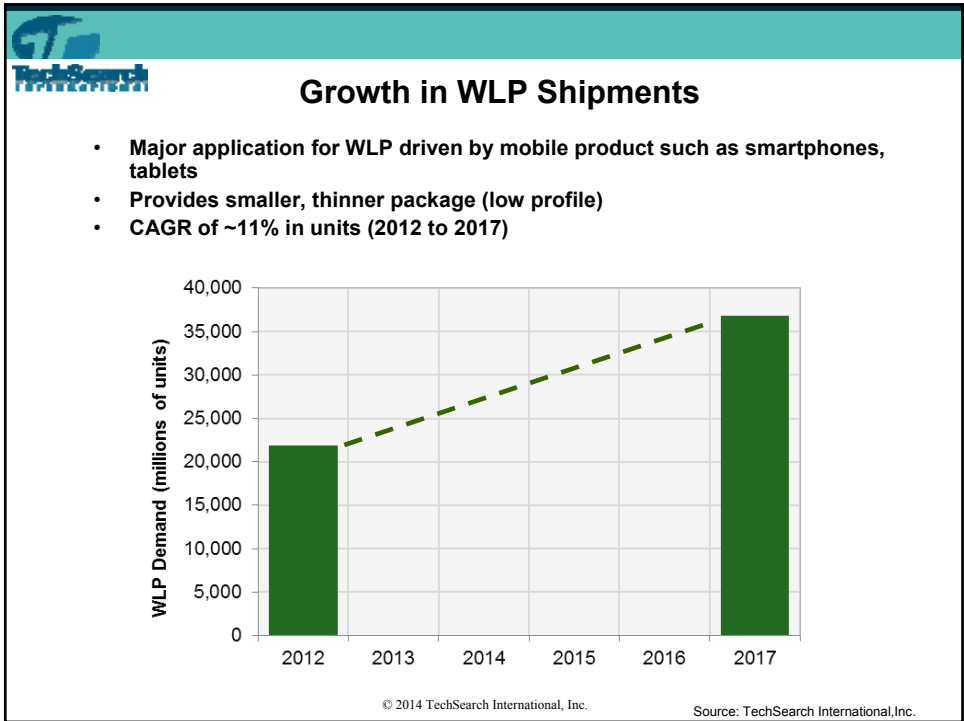
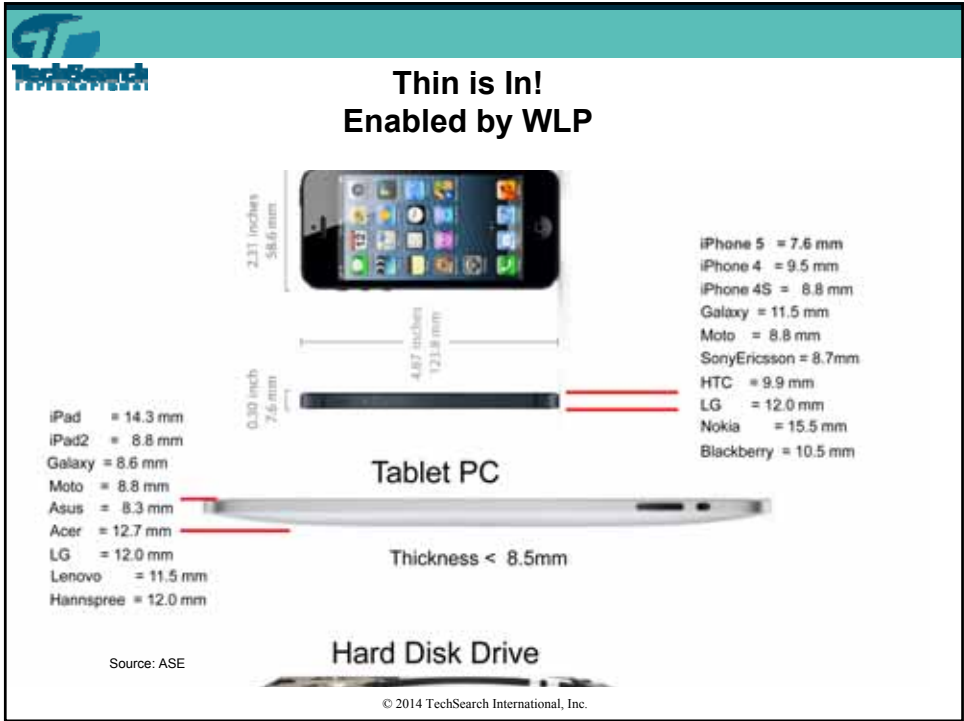


PoP





LGA module

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**WLP Trends**

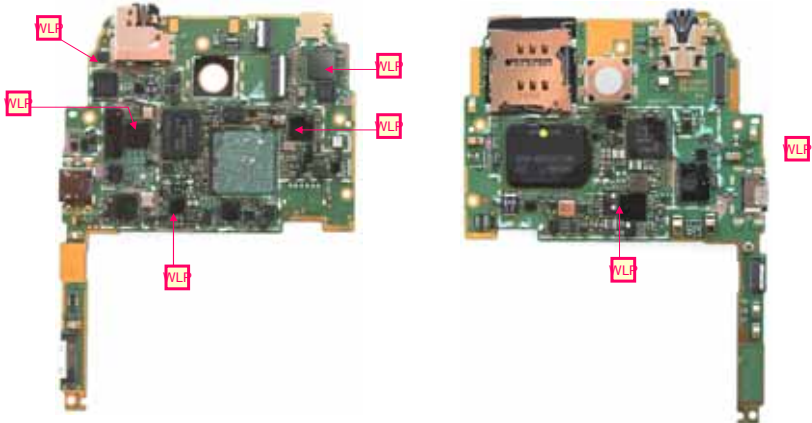
- Consumer products and other applications
  - Mobile phones (highest volume application)
  - Digital cameras and camcorders
  - MP3 players (such as iPods)
  - Watch modules
  - Laptop and tablet computers
  - Medical
  - Automotive
  - Wearable electronics
- Conventional WLPs for many device types
  - WLPs for analog functions, power management, RF, wireless LAN, IPD, LED driver, sound IC, etc.
  - Highest I/O count 309 (Fujitsu power management IC)
  - Largest body size Apple/Cirrus Logic Audio CODEC 5.72 x 6.03 x 0.59 mm, 121 solder balls, 0.5mm pitch
  - Increasing number of 0.4mm pitch parts, some 0.35mm pitch



Source: TPSS


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**HTC One X Main Board**



Source: TPSS

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### WLP Examples in Mobile Phones

Mobile Phone (number of WLPs)	Supplier (function)	Ball Count	Size (mm)	Pitch (mm)
Apple iPhone 5 (11+)	Unknown	9	1,49 x 1,43 x 0,57	0,5
	AJY	9	1,58 x 1,59 x 0,45	0,5
	Qualcomm (RF power mgt.)	105	4,63 x 3,88 x 0,57	0,4
	RFMD (antenna)	12	1,91 x 2,08 x 0,53	0,4
	Apple/Cirrus	42	2,79 x 3,53 x 0,45	0,4
	Unknown	8	1,96 x 2,74 x 0,47	0,5
	NXP (LED driver)	36	2,11 x 2,14 x 0,4	0,35
	Broadcom (controller)	72	3,31 x 4,39 x 0,54	0,4
	AKM (electronic compass)	14	1,6 x 1,6 x 0,48	0,4
	TI (touch screen controller)	99	4,64 x 3,81 x 0,64	0,4
	ShellOP (ligh sensor)	6	2,4 x 1,7 x 0,8	-
Samsung Galaxy S3 GT-10300 (6)	Asahi Kasei (compass)	14	2 x 1,98 x 0,51	0,5
	Maxim (PMIC/MU/control)	100	4,52 x 4,54 x 0,69	0,4
	Maxim (PMIC)	144	5,14 x 5,1 x 0,64	0,4
	Broadcom (receiver)	42	3,04 x 2,87 x 0,57	0,4
	Wolfson (CODEC)	90	4,18 x 3,88 x 0,45	0,4
	Intel (RFIC) eWLB	139	5 x 5,3 x 0,67	0,4
HTC One X (7)	Intel (RFIC) eWLB	148	5,39 x 5,03 x 0,67	0,4
	Asahi Kasei (compass)	14	1,98 x 1,97 x 0,48	0,5
	TI (WiFi/Bluetooth/FM tran)	174	5,7 x 5,35 x 0,64	0,4
	TI (PMIC)	81	4,82 x 4,83 x 0,52	0,5
	Unknown	36	3 x 3 x 0,7	0,4
	TI (PMU for Tegra 3)	154	5,38 x 5,23 x 0,54	0,4
	Unknown	20	2,09 x 1,71 x 0,5	0,4

Source: TPSS

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### Fan-Out Wafer Level Package

- Reconstituted wafer and perimeter mold compound allows for redistribution of I/O beyond current chip footprint
  - Uses KGD
  - Number of interconnects, pitch of interconnect independent of chip size
  - Mold compound used to support the FO
  - Single, multi-die, or 3D solution
- Considered an embedded package because die is placed with interconnect on top
- Fan-out WLP (FO-WLP) from ADL Engineering, Amkor, ASE, Deca Technologies, Freescale Semiconductor, FCI/Fujikura, J-Devices, NANIUM, Nepes, SPIL, STATS ChipPAC, TSMC, YOUR NAME HERE
- Infineon eWLB (wireless operation acquired by Intel)
  - Technology licensed by ASE, STATS ChipPAC, NANIUM
  - Production lines at STATS ChipPAC and NANIUM today are wafers, panel in future




Source: Infineon






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## Fan-Out WLP Applications


- Applications
  - RF
  - Baseband processor
  - Potential for memory, PMIC, Application Processor, ASIC, controllers, media chips, medical devices, sensors
- FO-WLP shipments of hundreds of millions of units each year
  - Infineon (now Intel's IMC division) wireless products
  - Others

Intel Wireless Division  
 LTE analog baseband  
 5.32 x 5.04 x 0.7mm eWLB  
 127 balls, 0.4mm pitch



Source: TPSS

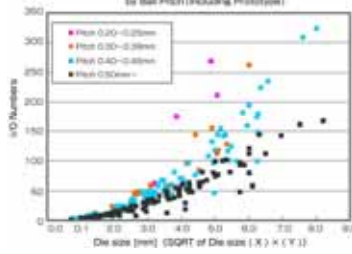
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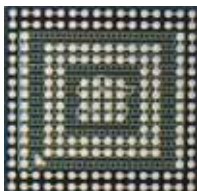
## FO-WLP: Drivers

- Smaller form factor, lower profile package: similar to conventional WLP in profile
- Increased I/O density
  - Originally marketed as an alternative to fine pitch fan-in WLP
- Thinner than flip chip package (no substrate)
  - Comparing to FC-CSP
- Excellent electrical and thermal performance
- Excellent high temperature warpage performance
- Fine L/S (10/10µm)
- Can enable a low-profile PoP solution as large as 15 mm x 15 mm
- Multiple die in a low-profile package
  - Die fabricated from different technology nodes can be assembled in one a single package
- Multi layer RDL with FO-WLP
  - Higher routing level with more lines and traces
  - Shield and power dissipation needs
  - Enabler of further form factor reduction

"Die size" vs. "I/O Numbers"  
 by Ball Pitch (including Prototypes)

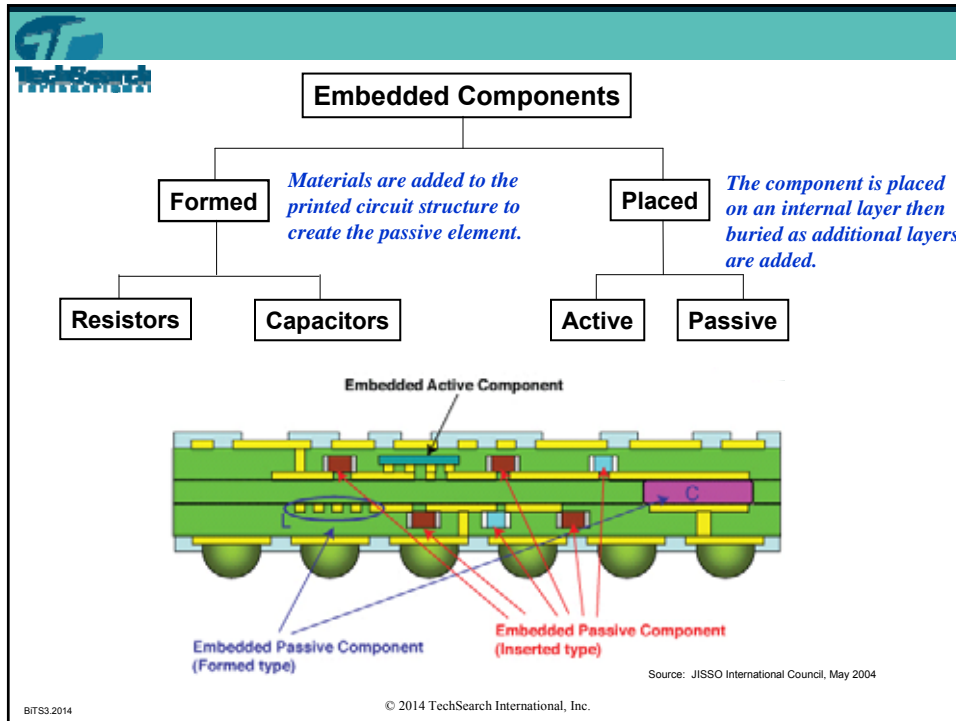


Source: Casio Micronics



Source: IMC

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**Why Embedded Components Today?**

- **Small form factor (reduced Z-height), enables reduced board thickness**
  - Provides low profile SiP for mobile applications
  - Embedded die in bottom of PoP substrate
  - Alternative until 3D IC with TSV ready for HVM
  - Includes fan-out WLP packages
- **Improved performance**
  - Shorter electrical path, EMI reduction,
  - Passive devices (capacitors today, high capacitance material in future)
- **Shielding advantages for RF components**

**Inductor**

**PS-4 Laminated Substrate**

**Passive™**

**EMC**

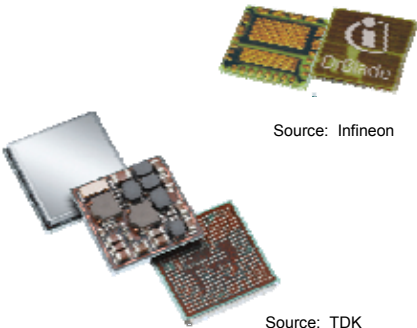
**Solder Stumps**

Source: TI

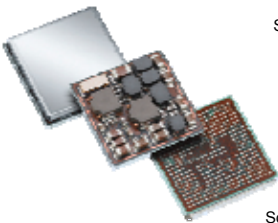
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**Applications for Embedded Components**


- PoP in smartphones
  - as embedded active die (application processor) in bottom laminate substrate
  - Fan-out WLP with application processor as bottom package
- RF modules for mobile and other applications
- Power management modules for mobile and other applications
- Battery management modules
- MEMs microphones
- Fingerprint sensors
- Memory products
- Automotive electronics (power devices)
- Medical
- Wearable electronics, including medical applications



Source: Infineon



Source: TDK

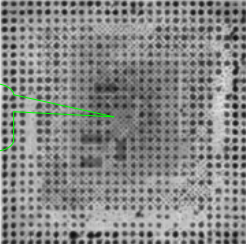



Source: TI

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**Application Processors for Mobile Devices**

- Increasing number of examples of application processors with embedded placed capacitors in package substrate
  - Example of Exynos processor in Samsung smartphones and tablets
  - Qualcomm modem plus application processor
- Smartphones driven by thinner package and smaller footprint
  - Today 1.0mm height requirement, future  $\leq 0.8$  mm
  - Improved performance




4 capacitors are embedded into CPU package substrate

Source: TPSS

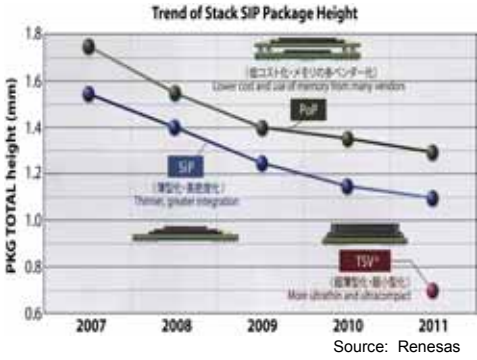
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## Application Processor Packaging Trends


- Thinner package and smaller footprint
  - Today 1.0mm height requirement
  - Future  $\leq 0.8$  mm
- 3D IC with TSV provides the ultimate in in package height reduction
  - Highest density, highest performance
  - Lowest profile, smallest form factor
- PoP in smartphones
  - Embedded capacitors for improved performance HVM today
  - as embedded active die (application processor) in bottom laminate substrate
  - Fan-out WLP with application processor as bottom package



Source: Renesas

Source: H. Ueda, SemiConsult


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## What's Next? Wearable Electronics

- Wearable electronics includes watches and bands, eye wear, hearing aids, fitness and health trackers, conformal electronic skin patches, sensing and touch-based e-textiles, personalized lighted clothing, gaming
- Strong growth market
  - \$14B in 2014 to \$70B market in 2024
  - 10X growth in unit volumes 2013-2018
- Variety of devices
  - Power management
  - Sensors
  - Microcontrollers
  - LEDs and RFIDs
  - Passives
- Variety of package types
  - BGAs and CSPs
  - Leadframe packages such as QFNs
  - WLPs
  - SiPs
  - Embedded devices and materials
- Challenges: Cost, miniaturization and thermal

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## Conclusions

- **Mobile world continues to drive...**
  - Volumes
  - Package trends
  - Technology development
  - Some future wearable electronics
- **Thin products are driving thin package solutions**
  - Must meet steep ramp with high volume
- **Trend in WLP for mobile devices**
  - Conventional WLP
  - FO-WLP
- **Old technology, new names**
- **Adoption of new technology**
  - Cost/performance trade-off
  - Test considerations
  - Established infrastructure

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