Convergence of IC technology and Healthcare

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Outline

- Introduction to the market
- Summary of technical challenges
- A look at imaging
 - Ultrasound
 - CT
 - PET
- Q/A



Blind – 1.3 million people in the US

Parkinson's – 1.5 million people in the US

Paralyzed – 2 million people in the US

Permanent brain injury – 5.3 million people in the US

Chronic pain – 5 million people in the US

Chronic disease – 60 million people in the US

Low back pain – 33% of workers' comp costs

Epilepsy – 1% of WW population

Medicare in US doubling to \$26.8B by 2008

44.5 million Americans taking care of adults

Global healthcare spending is \$5 trillion per year



Global trends driving growth

\$M supplies market \$140,000 \$120,000 \$100,000 \$80,000 \$60,000 \$40,000 \$20,000 \$0 Land and Carl and Land CAGR: 1979-2007 = 9.5%

Medical devices and

Aging populations

 By 2020 well over 1 billion people worldwide will be 60 years and older

Rising healthcare costs

- US Healthcare spending is 18% of GDP
- Costs to grow from 2 trillion in 2007 to 3.1 trillion in 2012

Remote and emerging markets

China healthcare expenditure increased 277% from 2006 to 2007

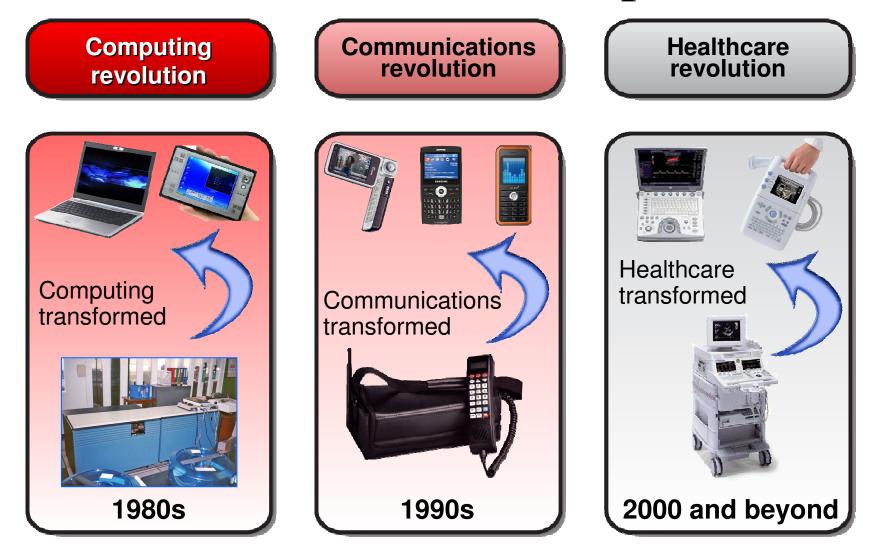
Consumer medical equipment

 38% of Medical SC revenue in 2007 went into consumer equipment

Source: MDDI, Databeans and TI data

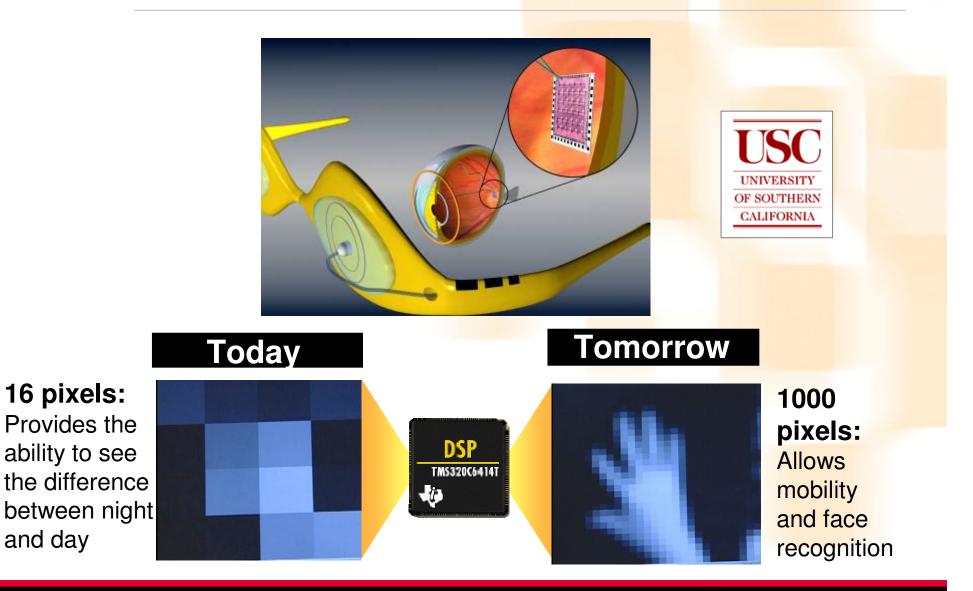


Semiconductors impact



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Medical innovation: Bionic Vision



TEXAS INSTRUMENTS

Technical Challenges

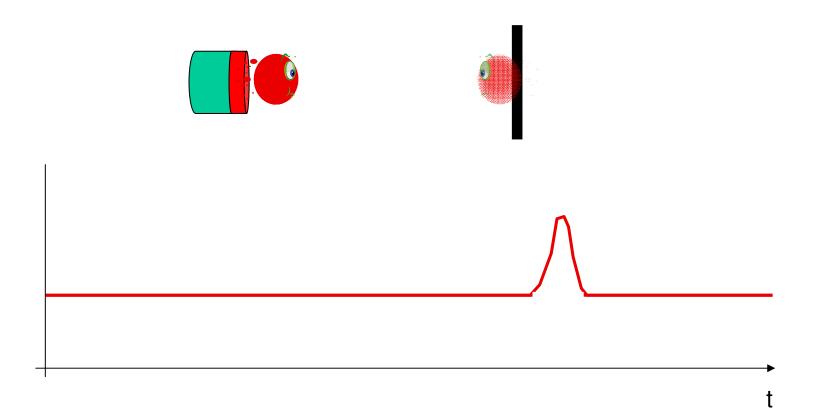
Similar to many other market areas

- Power
 - Extreme power needs for implantable devices
- Size / Integration / Performance
 - More channels in imaging applications with no performance sacrifice
- Sensor / electronics interface
- Reliability
 - In some cases extremely high levels needed
- Long design cycles



Ultrasound

Principle



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Physics (I)

Substance	c [m/s]	ρ [g/cm ³]	Z [10 ⁵ Rayl]	Absorption [dB/MHz.cm]
Fat	1470	0.97	1.42	0.5
Muscle	1568	1.04	1.63	2
Compact bone	3600	1.7	6.12	4-10
Air	331	0.0013	43.10-5	







Depth

Imaging Systems for Medical Diagnostics - Siemens

🐺 Texas Instruments

Physics (II)

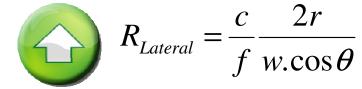


$$R_{Axial} = \frac{\lambda}{2.FBW} = \frac{c}{2}\tau_{-6dB} \propto \frac{c}{2f}$$

Frequency [MHz]	Wavelength [mm]	Penetration [cm] (back and forth)	Lateral resolution [mm]	Axial resolution [mm]
2	0.78	25	3	0.8
5	0.31	10	1.2	0.35
10	0.16	5	0.6	0.2
15	0.1	3.3	0.4	0.15

f.2.x = 100dB

$$\bigcirc$$



Imaging Systems for Medical Diagnostics - Siemens

Frame rate

Example:

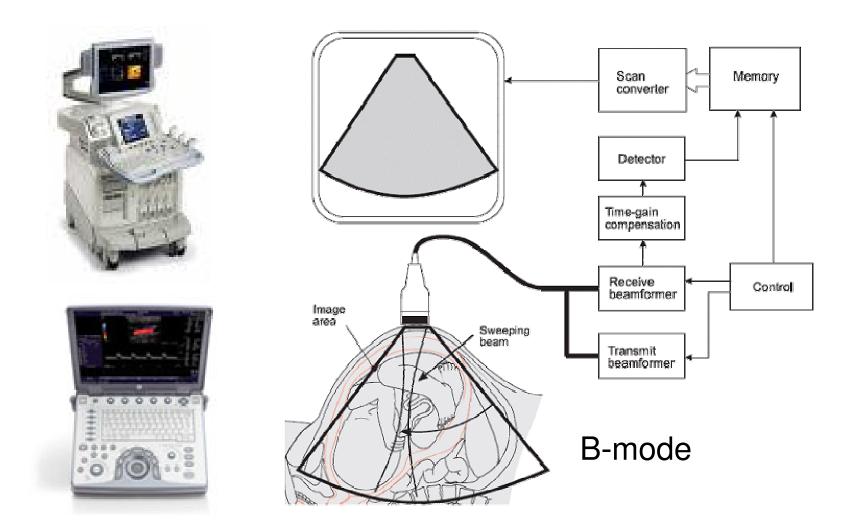
c = 1540m/s 60° sector 0.5° beam spacing 25cm depth



120 beams 25cm x 2 / 1540m/s =320us / beam } 26 frames/s

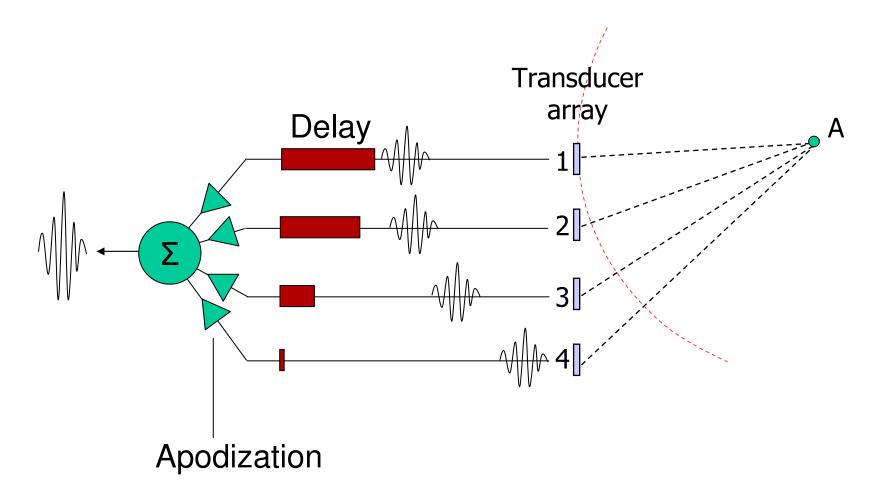


The machine – Top level



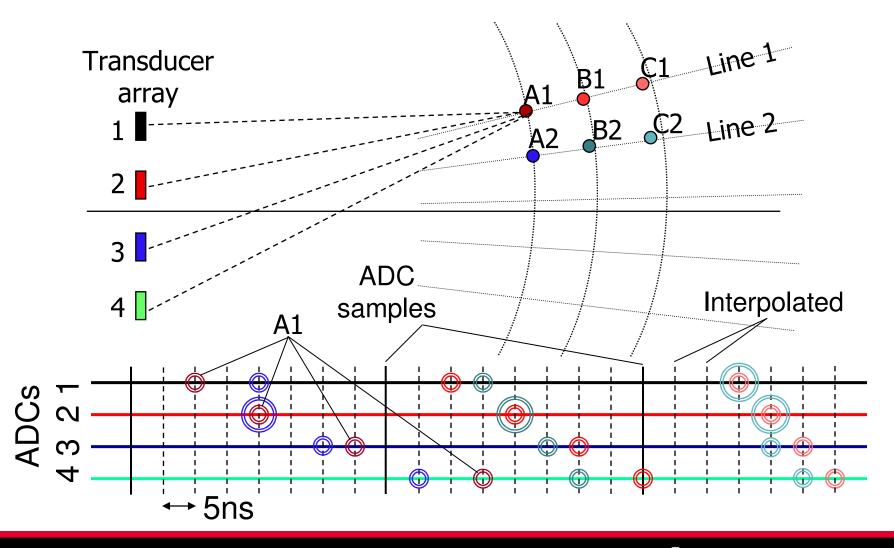
TEXAS INSTRUMENTS

Rx beamformer



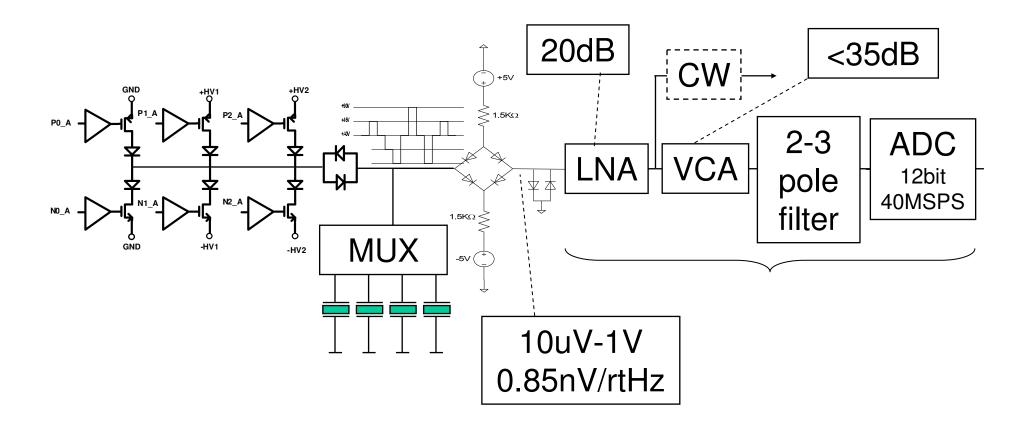
Texas Instruments

Receive Beamforming



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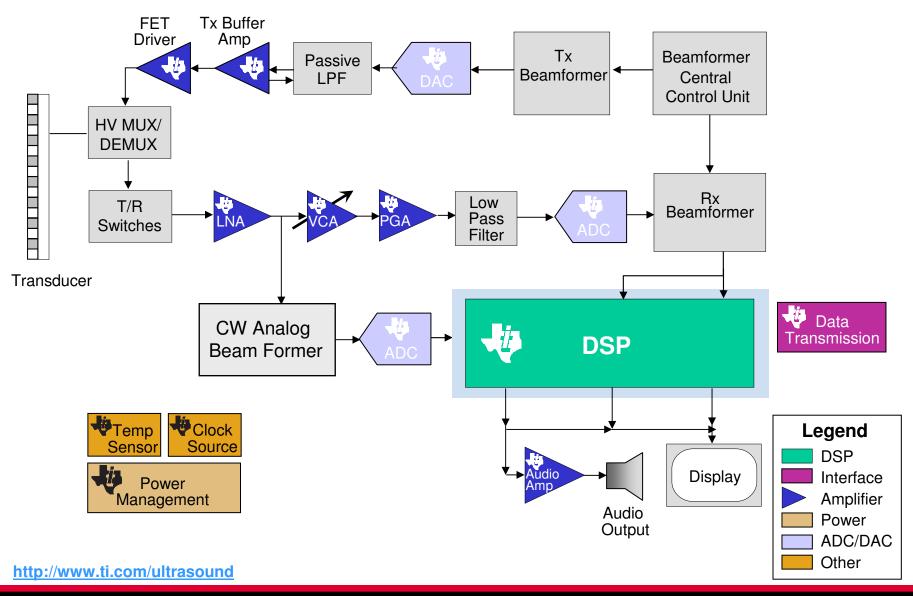
Signal chain analysis



Trade off in ADC bits, power, VCA range and sampling speed Known time characteristics

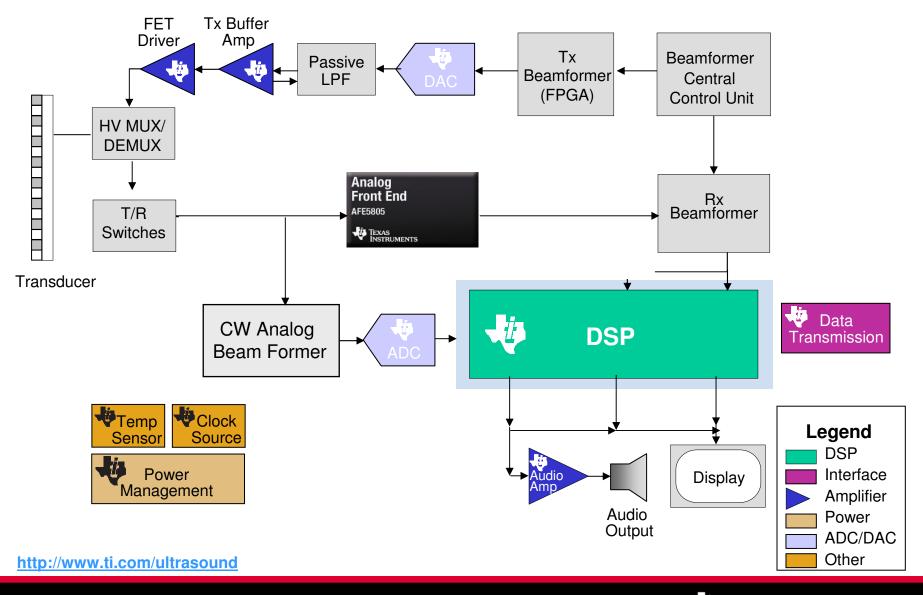
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Ultrasound system block diagram





Optimizing ultrasound with application-specific analog products

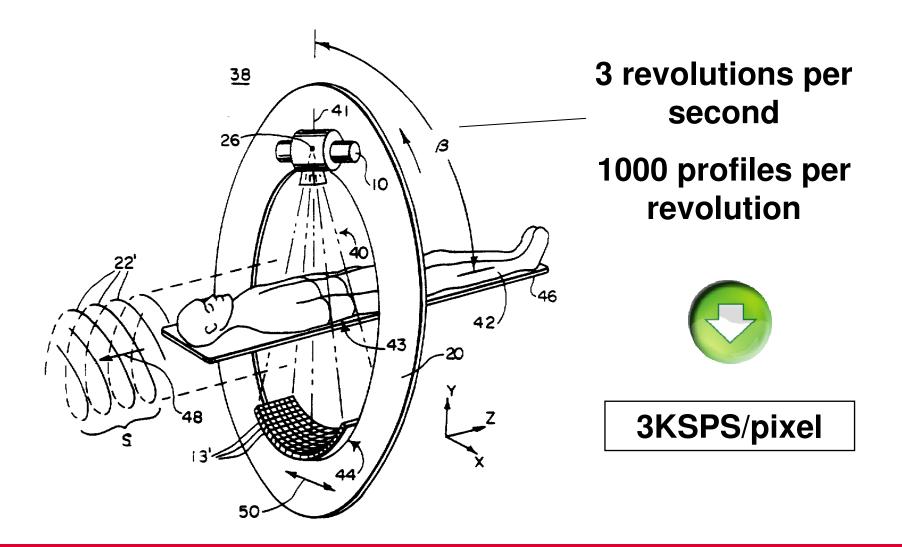




CT Computer Tomography

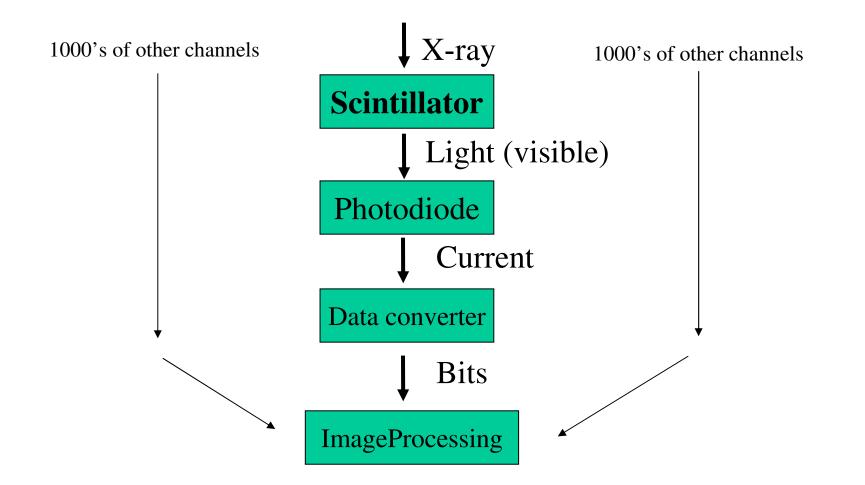


The machine

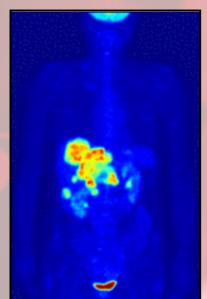




Data Acquisition System







PET Positron Emision Tomography

The machine

