



Testing in North America for global markets

Luncheon presentation

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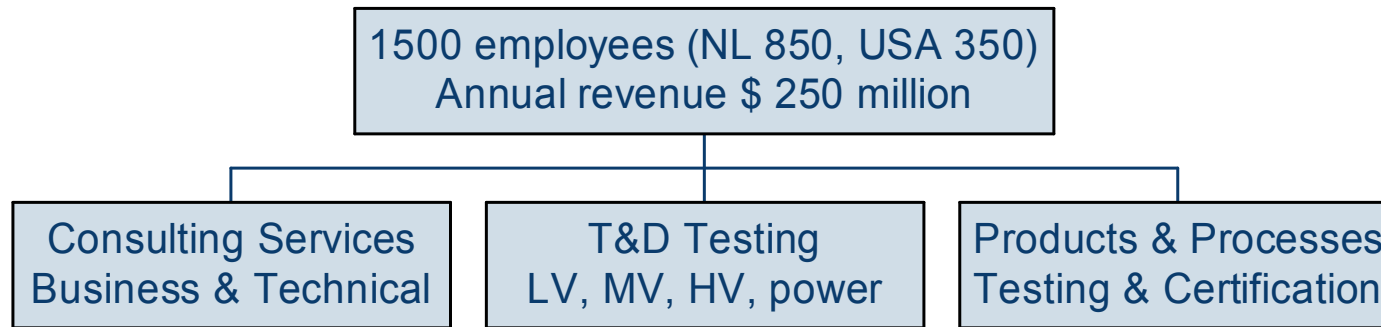
KEMA mission – for utilities & industry

- KEMA provides confidence in the performance of products, processes and equipment for the generation, distribution and use of electricity.
 - we sell night-rest
- KEMA wants to be the partner for clients that act local in global markets

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1. Introduction KEMA



- Management support
- Asset management
- Scada / IT / infrastructure
- Energy trading
- Power generation,
 - Renewables, inspections
- T&D studies,
 - failure investigations
- Product certification:
 - Electrical safety
 - Conformity testing
 - KEMA-KEUR, CSA, CB
- Quality system certification:
 - ISO, QS, BS
 - Aspect certification

1.2 KEMA T&D Testing – Services to ensure Quality T&D Components

- Type testing at our laboratories
- Witnessing of tests at manufacturers laboratories
- On-site tests with our mobile test equipment
- On-site inspection
- Failure analysis

- Independent and impartial
- High reputation & references all over the world
- Expertise & competence

1.3 TDT - The High Power Laboratory

- 8000 MVA three-phase / 5000 MVA single phase
- up to 245 kV three-phase / up to 430 kV single-phase
- Synthetic TRV 1000 kV
- Circuit Breakers / switchgear / power and distribution transformers
- Trial full pole 800 kV Circuit Breaker testing



1.4 TDT The High Voltage Laboratory

- High Voltage AC - 1 MV
- High Voltage DC - 1 MV
- Impulse Generator - 2.6 MV
- Partial discharge detection
- Faraday cage
noise level < 0.5 pC
- Mechanical tests
- Climatic tests
- Cables / accessories /
insulators / instrument transformers / ...



1.5 TDT On Site & Remote Testing

- Mobile Test Equipment
 - Transformers
 - Impulse Generator
- PD on line monitoring



- AC Series Resonant test set for cable circuits (≤ 400 kV)
- 0.1 Hz testing for aged MV cables

1.6 TDT KEMA Powertest: Chalfont PA



1.7 KPT January '07 – in fine shape

- Customer base: USA / Canada
 - Accommodating the high regional demand
- Testing services: short circuit power (LV, MV & HV)
AC and DC, HV load switching, dielectric, temperature rise, mechanical & rain testing
- Accredited by A2LA for ISO/IEC 17025
- Engineering / utility / field services
- Over 35 years in business
 - Acquired by KEMA in 1990
 - No larger investments until 2000
- 25 people of which 10 engineers
- Close coordination with Arnhem Netherlands
- Profitable

2. Testing situation North America

New opportunities for KEMA Powertest:

- 2.1 NA industry & utilities
- 2.2 Competition & standardization
- 2.3 Mexico & outsourcing

2.1 NA industry & utilities

- Partly international operating companies
- Part of the larger companies main base North America
- European and Asian companies active in the US
 - Tendency for more local customizing / adaptations
 - Not many real American producers of HV power circuit breakers
- Utilities increasingly liberalized and deregulated
 - Europe: public procurement directive
- ‘proof of design’ is between utility and manufacturer

2.2 Competition & standardization

- Europe: still 'national' designs
- NA: one market
 - more product variation / solutions
- IEEE and IEC grow together
 - but 60 Hz and 50 Hz need double testing
- Competition looks for distinguishing features
 - that need to be tested

2.3 Mexico & outsourcing

- Mexico is a market with some specific requirements
 - CFE influential with its LAPEM lab
- Trend of NA companies to outsource production facilities to Mexico
 - But R&D centers remain
- Search to have one standard and one design for all NAFTA
- Outsourcing farther away, like to China
 - Needs testing again, against GB standard
- Demand for one integrated certification program

3. Drivers

3.1 Globalization of markets

- Time to market: faster development & finalizing

3.2 Demand for (type test) certificates

3.1.1 Globalization of markets industry perspective

- Tests at a site with lowest costs (logistic, currency ..)
- Effective report / certificate for the applicable market
 - Competence of test engineer
- Coordination between labs
- Opportunity for development tests
 - synthetic installation

3.1.2 Globalization

KEMA perspective

- Presence in larger markets
 - China & India to follow
- One KEMA reputation
- Load sharing in case of heavy demand (actual)
- Bench marking and improvement
 - Harvest the local strengths
 - KPT being an original industry lab

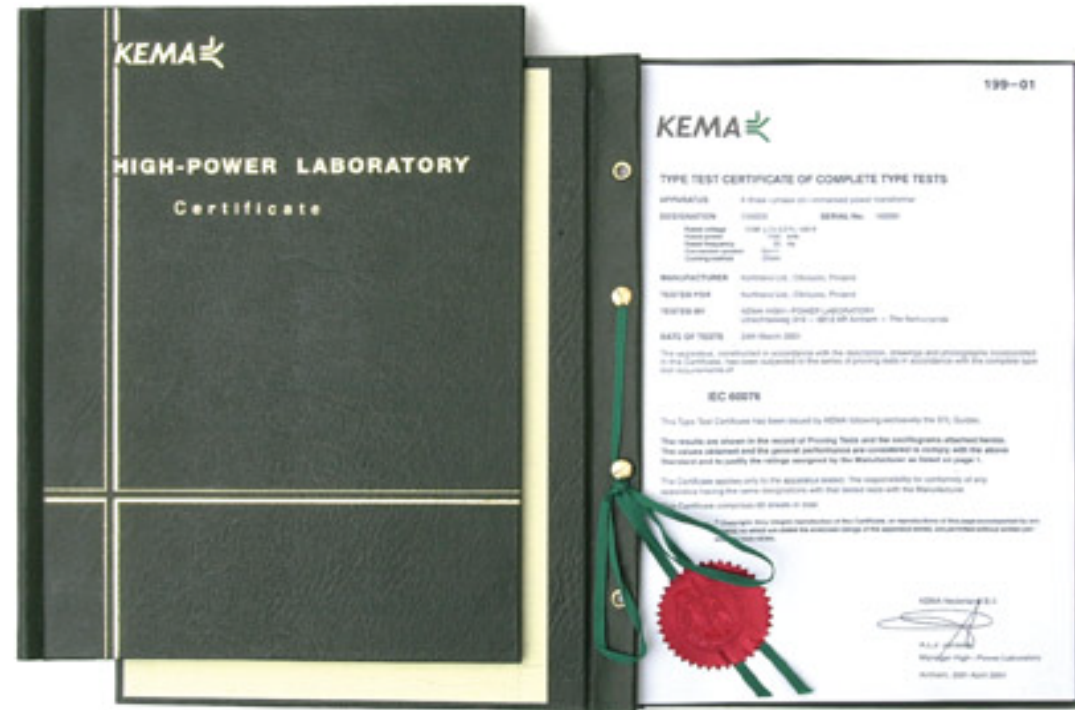
3.2 Driver: (type test) certification

- A record of a series of type tests
- Strictly in accordance with a recognized standard.
- The equipment tested has fulfilled the requirements of this standard and the relevant ratings assigned by the manufacturer are endorsed by KEMA.
- Certificate is applicable only to the equipment tested.
- KEMA: responsible validity & contents Certificate.
- Manufacturer: responsible for conformity of any apparatus having same designation as the one tested
- The Certificate contains the essential drawings and a description of the equipment tested.

3.2.1 Driver: (type test) certification

- No product certificate
 - Like for LV
- Demand in Europe & Asia
 - Export industries
- Requested by utilities
 - (independent) 3rd party
- No new party for writing / interpreting standard
 - Covered in once
- People of KPT issued this year more then 12
 - Last year 2

Challenge for KEMA Powertest



4 A Client's opinion about KEMA

- KEMA USA: - close by
 - flexible schedule
 - eligible for R&D tax deduction
 - 38 kV 25 kA 3 ph mom. and closing into the fault
- KEMA NL: - internationally recognized, independent
 - efficiency & help in installation
 - accuracy
 - strict recognition of requirements from Standards
 - expertise of test engineers
- Arnhem perform tests faster (at the same price)
 - Chalfont more flexible with development testing

5.1 Goals & development of KEMA

- 2004 / 05
 - Synthetic installation for 1ph 245 kV CB tests
 - Including Current Zero measurements
- 2007
 - Strengthening global policy
 - Certification of equipment from Asia & Mexico
 - Replacement of Back-Up Breakers by VCB's
 - Efficiency
 - Extension of operating time
 - Internal arc room simulation

5.2 Goals & development of KEMA



2007 follow up

- T10 / T30 reactors for MV testing
- Collaboration in investigations (internal arc)

5.3 Goals & development of KEMA

- 2008
 - New Test timer
 - Improvements in data & reporting tools
 - Capacitor banks
 - Facilitate more (expectations) international clients
 - New building: room for clients / dielectric tests
- 2009: Paralleling two machines
- Steady: 10% of revenue into capital investments
 - On top of healthy profitability
 - Apart from necessary repairs and replacements

5.4 Goals & development of KEMA

It is our people that make the difference

- Permanent search for / improvement in:
 - Competency in standards, testing & certifying
 - Training & exchange
 - Participation in IEEE and ASTM Standards Committees



Thank you for your attention
Thank you IEEE for the invitation

Our goal is to continually improve
our service.
Your comments & suggestions are
always appreciated