

# **myProject Redesign: Status & Preview**

PES Switchgear Committee

Hilton Head, SC

April 25, 2016

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# Agenda

- myProject redesign
  - Status Update
  - Next Steps
- myProject redesign & features at a glance
- Questions

# myProject Status: Recap

Project pre-planning began 1Q2014

- Resources, system preparation, knowledge transfer

Official development began 1Q2015

- Kickoff in Jan 2015
- Development began in Feb 2015

Requirements analysis is complete

Development of the following functionality is complete:

- Application login, profile management & group enrollment
- New PAR submission & approval
- Board meeting & agenda Management
- Sponsor Balloting

Next Steps

- Staff testing underway

**IEEE STANDARDS ASSOCIATION**

Stay tuned for volunteer testing

- Contact your Program Manager if you are interested in participating



# New Sign In Page

IEEE STANDARDS ASSOCIATION



## IEEE-SA Sign In

E-mail Address:

Password:

Sign in

[New users, create your free IEEE account >](#)

[Forgot username or password ?](#)

[View drafts open for public review](#)

IEEE STANDARDS ASSOCIATION



# Home Page: New User

IEEE STANDARDS ASSOCIATION



## Welcome, New User

As a first step, please [setup your account](#) and [specify your preferences](#) before you start using the system.

IEEE STANDARDS ASSOCIATION



# Profile Management – User Info & Preferences

The screenshot displays the IEEE Standards Association's Profile Management interface. The main header includes the IEEE logo and the text "IEEE STANDARDS ASSOCIATION". Below this, a navigation bar shows "Profile" and a "Menu" button. The user's name, "Stacy Bren", is displayed. The "Preferences" tab is selected, showing notification settings. The "Personal & Professional Info" tab is also visible, showing fields for alternate email and phone numbers, and location information (City, State/Province, Postal Code). The "Entity Representation" tab is also present. The "Notification Preferences" section includes checkboxes for "Ballot notifications", "System related news and updates", "Group communications", and "Project-related notifications". Below this, there are radio buttons for "Real Time" and "Digests" notifications. At the bottom, there are checkboxes for "Primary email" and "Alternate email". The "Save" button is highlighted in blue.

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IEEE

Profile

Menu

Stacy Bren

Personal & Professional Info

Preferences

Interests

Entity Representation

NOTIFICATION PREFERENCES

Select the type of email notifications you would like to receive:

- ☒ Ballot notifications
- ☒ System related news and updates
- ☒ Group communications
- ☒ Project-related notifications

Indicate how you would like to receive notifications:

- ☐ Real Time
- ☐ Digests

Indicate where you would like to receive these notifications:

- ☐ Primary email (s.brenes+1232@ieee.org)
- ☐ Alternate email (s.brenes@ieee.org)

Cancel Save

Alternate E-mail Address

Alternate Phone No.

City

State/Province

Postal Code

Title

Select Title

Cancel Save

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IEEE

# Home Page

Alerts

Important Dates

Agenda Items

Invitation & Ballot Info

Quick Links

The screenshot shows the IEEE Standards Association Home Page. It features a navigation bar with 'Home' and 'Menu' links. The main content area is divided into several sections:

- Alerts (6):** A list of alerts showing dates and messages about being added to various working groups and toolkits. An arrow points from the 'Alerts' label to this section.
- Important dates (21):** A list of important dates, including submission deadlines and meetings. An arrow points from the 'Important Dates' label to this section.
- Upcoming Agenda Items (3):** A table listing upcoming agenda items with columns for Project#, Sponsor, Meeting Type, and Meeting Date. An arrow points from the 'Agenda Items' label to this section.
- Invitation / Ballot Summary:** A section with tabs for 'My Invitations', 'My Ballots', and 'Manage Invitations / Ballots'. It displays a table of invitations and ballots. An arrow points from the 'Invitation & Ballot Info' label to this section.
- Quick Links:** A section titled 'myProject Quick Links' with a circular diagram showing the six stages of the standards development lifecycle. An arrow points from the 'Quick Links' label to this section.

The 'Invitation / Ballot Summary' table contains the following data:

Project #	Project Title	Sponsor	Stage	Close Date
G-57	Gunship	QOT establi	INVITATION	2 Nov 2015
J-13543	Hppa	QOT establi	INVITATION	Invited Date

The 'myProject Quick Links' section includes a circular diagram with the following stages:

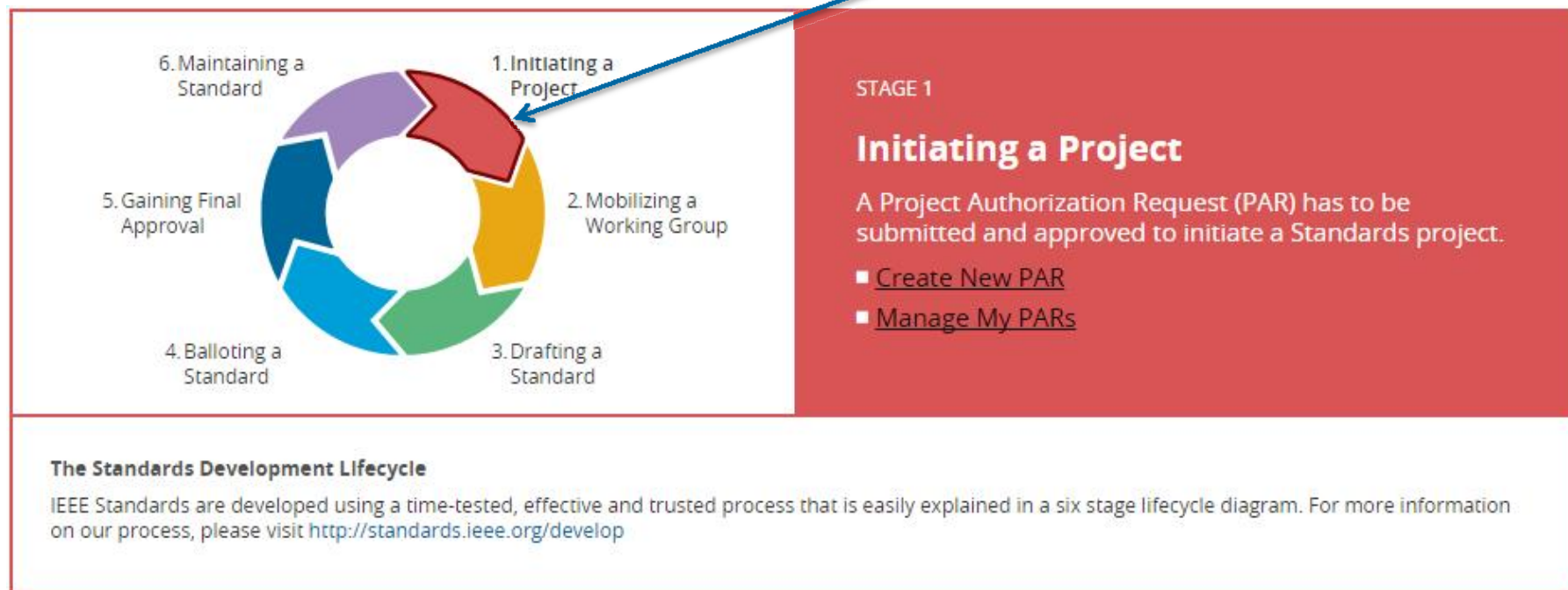
1. Initiating a Project
2. Mobilizing a Working Group
3. Drafting a Standard
4. Balloting a Standard
5. Gaining Final Approval
6. Maintaining a Standard

The footer of the page features the IEEE Standards Association logo and the IEEE logo.



# Home Page: Quick Links

Interactive  
Standards Lifecycle  
wheel





# Menu

Drop Down Menu

The screenshot displays the IEEE Standards Association website. At the top, the IEEE logo is on the right, and the text "IEEE STANDARDS ASSOCIATION" is on the left. Below the header, there is a navigation bar with a "Home" link and a "Menu" button. The "Menu" button is highlighted with a blue arrow, and a dropdown menu is visible on the right side of the page. The dropdown menu contains the following items: Home, Manage Groups, Manage Profile, Manage PARs, Manage Meetings, Manage Organizations, Ballots, PARs and Standards Report, and Policies/Processes. Below the navigation bar, there is a section titled "Important dates (6) Showing 1-5". This section contains a table of dates and events, with a "Next" button at the bottom right. The table lists the following dates and events: 2 May 2016 NESCOM Meeting, Invalid Date SASB Meeting, Invalid Date NESCOM Submission Deadline, 29 Jun 2015 NESCOM Meeting, and Invalid Date SASB Meeting. Below the "Important dates" section, there is a section titled "Invitation / Ballot Summary". This section contains two tabs: "My Ballots" and "Manage Invitations / Ballots". The "My Ballots" tab is selected, and it displays the text "No Records Found". A link labeled "My Ballot Activity" is located at the bottom right of the "Invitation / Ballot Summary" section.

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IEEE

Home Menu

Alerts:  
No Alerts Found

Important dates (6) Showing 1-5

2 May 2016	NESCOM Meeting
Invalid Date	SASB Meeting
Invalid Date	NESCOM Submission Deadline
29 Jun 2015	NESCOM Meeting
Invalid Date	SASB Meeting

Next

Invitation / Ballot Summary

My Ballots Manage Invitations / Ballots

No Records Found

[My Ballot Activity](#)

# Manage Groups

Create a new group

Add a SubGroup

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Manage Groups

Create Ad-Hoc Group

Group Name	Short Name	Group Type	Entity Group?	Active?
IEEE Magnetic Society	MAG	Society		<input type="checkbox"/>
IEEE Microwave Theory and Techniques Society	MTT	Society		<input checked="" type="checkbox"/>
IEEE Nanotechnology Council	N C	Society		<input checked="" type="checkbox"/>
IEEE Nuclear and Plasma Sciences Society	NPS	Society		<input checked="" type="checkbox"/>
IEEE Power Electronics Society	PET	Society		<input checked="" type="checkbox"/>
IEEE Power and Energy Society	PES	Society		<input checked="" type="checkbox"/>
IEEE Reliability Society	RS	Society		<input checked="" type="checkbox"/>
IEEE Robotics and Automation Society	RAS	Society		<input checked="" type="checkbox"/>

Group Type Legend: Society, Sponsor Committee, Subcommittee, Working Group, Study Group, Project Task Group, Ad Hoc Group





















# Manage Groups

<input type="text"/>					<input type="button" value="Search"/>	<input type="button" value="Filter"/>	<input type="button" value="Create Ad-Hoc Group"/>
Group Name	Short Name	Group Type	Entry Group?	Active?			
Transformers ⓘ	TR	Sponsor	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			
Standard Requirements for Wind Turbine Generator Transformers ⓘ	Wind	Working Group	<input type="checkbox"/>	<input type="checkbox"/>			
Performance Characteristics - DRY Guide Working Group ⓘ	PerfChar-WGCS7-169	Working Group	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			
Instrument Transformers - Req for Insp. X'fmr's ⓘ	Instrument-WGCS7-13	Working Group	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			
Qualification of Class 1E Transformers for Nuclear Power Generating Stations, Revision to IEEE 638 Working Group ⓘ	IEEE 638	Working Group	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			
Dry Type Transformers - Dry Type Air-Core Reactors Working Group ⓘ	DryType-WGCS7-16	Working Group	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			
Audible Sound & Vibration - Sound Level Measurement Working Group ⓘ	Audible-WGCS7-151	Working Group	<input type="checkbox"/>	<input type="checkbox"/>			
Dielectric Tests - Guide for Transformer	WGCS7-98	Working Group	<input type="checkbox"/>	<input type="checkbox"/>			

Group Type Legend: Society Sponsor Committee Subcommittee Working Group Study Group Project Task Group Ad-Hoc Group

Group Roster

# Manage PARs

Manage PARs						
<div> <div>Draft/Rejected PARs</div> <div>PARs Submitted to NesCom</div> <div>Approved/Active PARs</div> <div>Withdrawn PARs</div> <div>Create PAR</div> </div>						
<div>Show <span>All PARs</span></div>						
Project.#	Project Title	Sponsor	Working Group	Date Created	Status	
1816	Guide for Preparation Techniques of Extruded Dielectric, Shielded Cables Rated 2.5kV through 46kV and the Installation of Mating Accessories	Insulated Conductors	Guide for Preparation of Extruded Dielectric, Shielded Cables Rated 2.5kV through 46kV for the Installation of Cable Accessories	22 Feb 2016	DRAFT	  
1816	Guide for Preparation Techniques of Extruded Dielectric, Shielded Cables Rated 2.5kV through 46kV and the Installation of Mating Accessories	Insulated Conductors	Guide for Preparation of Extruded Dielectric, Shielded Cables Rated 2.5kV through 46kV for the Installation of Cable Accessories	22 Feb 2016	DRAFT	  
1816	Guide for Preparation Techniques of Extruded Dielectric, Shielded Cables Rated 2.5kV through 46kV and the Installation of Mating Accessories	Insulated Conductors	Guide for Preparation of Extruded Dielectric, Shielded Cables Rated 2.5kV through 46kV for the Installation of Cable Accessories	22 Feb 2016	DRAFT	  
0		Transformers	Performance Characteristics CPV Guide Working Group	22 Feb 2016	DRAFT	  
998	Guide for Direct Lightning Stroke Shielding of Substations - Corrigendum	Substations	EEE Guide for Direct Lightning Stroke Shielding of Substations	22 Feb 2016	DRAFT	  
998	Guide for Direct Lightning Stroke Shielding of Substations	Substations	EEE Guide for Direct Lightning stroke shielding of Substations	22 Feb 2016	DRAFT	  
998	Guide for Direct Lightning Stroke Shielding of Substations	Substations	EEE Guide for Direct Lightning Stroke Shielding of	22 Feb 2016	DRAFT	  


Withdrawn PARs


Approved/Active PARs

PARs Submitted to NesCom

Draft/Rejected PARs

# Create PAR

**IEEE STANDARDS ASSOCIATION**

Manage PARs

Craft/Rejected PARs

PARs Submitted to NesCom

Approved/Active PARs






Withdrawn PARs

Create PAR

1. **Select PAR Type** >> 2. Select / Request Working group >> 3. Create / Submit PAR

Select the appropriate PAR Type for the project. In order for a PAR to be considered and/or approved, it must be received by the IEEE-SA Standards Department at least 40 calendar days before IEEE-SA Standards Board meetings. PARs may also be approved via the continuous processing program. For more information about this program, please consult <http://standards.ieee.org/faqs/pars.html>.


**PAR type**


- ☒ PAR for a New IEEE Standard 
- ☐ PAR for a Revision to an existing IEEE Standard 
- ☐ PAR for a Corrigendum to an existing IEEE Standard 
- ☐ PAR for an Amendment to an existing IEEE Standard 
- ☐ PAR for the Adoption of a Non-IEEE Standard 

Cancel

Next >>


# Ballots

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Ballots





[Open Invitations](#) [My Ballots](#) [Manage Ballots](#) [Submit Draft to MEC](#) [Initiate Ballot Invitation](#)

Show: ☒ All Ballots ☐ Ballots I'm invited to ☐ Groups I follow



F < 1 > L

Showing 1 2 of 2

Project #	Project Title	Sponsor/ Working Group	Project Type	Invitation Close Date & Time	Join Ballot Group
<a href="#">Y-0025</a>	Solar Power	Independent Sponsor Network Independent Working Group (Entity)	 Entity	8 Mar 2016	
<a href="#">P23.4.TST.56</a>	Second PAR for a new standard	Antennas Antenna Definitions	 Individual	16 Mar 2016	

# Invitations

**Ballots** Menu

Open Invitations My Ballots Manage Ballots Submit Draft to MEC Initiate Ballot Invitation

**Show:** All Ballots

F < << 1 >> > L

Showing 1-1 of 1

Project #	Project Title	Sponsor/ Working Group	Stage	Invitation Open Date	Invitation Close Date	Ballot Close Date	Response Rate	Approval Rate	
<a href="#">P234.TST.5G</a>	Second PAR for a new standard	A/APS/A/AntDef 	Invitation	1 Mar 2016	16 Mar 2016				

**PAR for 802.15.4q**  
 [otherFile\\_05262015.doc](#)  
**Draft for 802.15.4q**  
 [PARbuild\\_05262015.pdf](#)

**Sponsor Attachments**  
 [otherFile\\_05262015.doc](#)  
 [PARbuild\\_05262015.pdf](#)  
 [fileName\\_05262015.pdf](#)  
 [fileName\\_05262015.xls](#)

[View Ballot Invitation](#)  
 [Initiate Sponsor Ballot](#)

[View Ballot Details](#)  
 [Send Notification](#)  
 [Reset Terminate Ballot](#)



# Manage Ballots

Ballots

Menu

Open Invitations

My Ballots

Manage Ballots

Manage Ballots > [View Ballot Details](#)

**Ballot Details for P234.TST.56**

[Go to: Ballot Group](#)

**Project information**

**Project Title:** Second PAR for a new standard

**Project Type:** Individual

**Project Stage:** Invitation

[Click to Open PAR](#)

**Invitation Open Date:** 1 Mar 2016

**Invitation Close Date:** 16 Mar 2016

[Click to Open Invitation](#)

**Sponsor/Working Group**

**Sponsoring Society:** IEEE Antennas and Propagation Society

**Sponsoring Committee:** Antennas

**Sponsor Chair:** Sponsor Chair

**W/G Name:** Antenna Definitions

**W/G Type:** Individual

**W/G Chair:** WorkingGroup Chair

**W/G Program Manager:**

**Ballot Group Makeup**

No Data found

**Recent Ballot Summary**

Ballot: Recirculation 1

**Open Date:**

**Status:** Open

**Close Date:**

No data to display

# Managing Ballots

The screenshot displays the 'Ballots' management interface. At the top, there are tabs for 'Open Invitations', 'My Ballots', and 'Manage Ballots'. The 'Manage Ballots' tab is active, showing 'Ballot Details for P234.TST.56'. The interface is divided into several sections:

- Project information:** Includes fields for Project Title ('Second PAR for a new standard'), Project Type ('Individual'), and Project Stage ('Initiator'). It also shows 'Invitation Open Date' (1 Mar 2016) and 'Invitation Close Date' (16 Mar 2016), with buttons to 'Click to Open PAR' and 'Click to Open Invitation'.
- Sponsor/Working Group:** Lists details such as Sponsoring Society ('IEEE A Society'), Sponsoring Committee ('Antenna'), Sponsor Chair ('Sponsor'), W/G Name ('Antenna'), W/G Type ('Individual'), W/G Chair ('Working Group'), and W/G Program Manager.
- Ballot Group Makeup:** Currently shows 'No Data found'.
- Recent Ballot Summary:** Includes a dropdown for 'Ballot' (set to 'Recirculation 1'), and fields for 'Open Date', 'Status' (set to 'Open'), and 'Close Date'. Below this is a large area with a gear icon and the text 'No data to display'.

A context menu is open over the 'Sponsor/Working Group' section, offering actions: 'Extend Invitations', 'View Ballot Invitations', 'Initiate Redirection', 'Submit Project to Revcom', 'Send Notification', 'Reset/terminate ballot', and 'Export to PDF'.

# Questions?

